

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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BC MEDIA FUNDING COMPANY II AND MEDIA FUNDING :
COMPANY,

Plaintiffs, : **ECF CASE**
vs. : 08-CV-6228 (RPP) (RLE)

FRANK LAZAUSKAS, MICHAEL L. METTER, :
LEONARD F. MOSCATI and B. MICHAEL PISANI, :

Defendants. :
:

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**RULE 7.1 DISCLOSURE STATEMENT
OF PLAINTIFF BC MEDIA FUNDING COMPANY II, LLC**

Plaintiff BC Media Funding Company II, LLC submits this Corporate Disclosure Statement pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and provides the following information:

BC Media Funding Company II, LLC has no parent, and no publicly held corporation owns 10% or more of the company's stock.

Dated: New York, New York
July 15, 2008

WINSTON & STRAWN LLP

By: _____ /S/
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Company II, LLC and Media Funding
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